



LEAVE A LITTLE SUNSHINE

Ensure your legacy and strengthen ours
for the next 100 years.



PLANNED GIVING Opportunities



YOU CAN HELP STRENGTHEN OUR LEGACY FOR THE NEXT 100 YEARS

You can be an important part of the next century of serving city youth and people with disabilities at the Sunshine Camp by including a gift to Rochester Rotary in your estate plan.

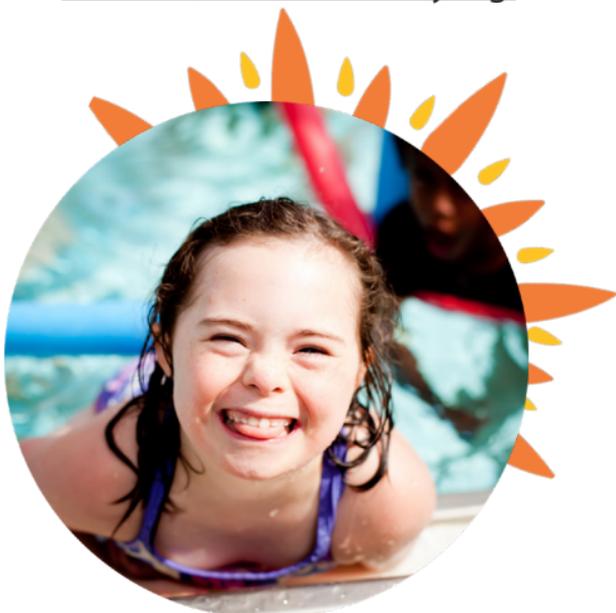
Your gift will be carefully stewarded to provide funding for the programs you know and love year after year.

SUNSHINE SOCIETY

Established in 1999, the Sunshine Society promotes and recognizes bequests and other planned estate gifts to the Rochester Rotary. Your legacy gift will support our Club's mission to help our neighbors in need, especially children with disabilities and city youth.

The Sunshine Society is always growing. Becoming a member encourages others to consider Rochester Rotary in their estate planning.

To notify us that you've left a legacy gift to Rochester Rotary please contact Heather Rossi, Director of Development, at 585.546.7435 x203 or heather@rochesterrotary.org.



HOW CAN I LEAVE A LITTLE SUNSHINE?

BEQUEST

Including us in your will or estate plan is one of the most meaningful ways to solidify your legacy. Gifts through a will are flexible, they can be changed as an individuals' circumstances change in life.

How to leave a bequest:

Contact your attorney to make this amendment to your will.

ENDOW A SUNSHINE CAMPER

Each summer 220 campers are welcome to the Sunshine Camp program free of charge to their families. For a gift of \$15,000, or more, you can endow a camper.



Camper families will be made aware of the individual/family/company that has supported their camp experiences unless requested otherwise by donor.

How to endow a camper:

Your gift can be immediate or in a bequest. Contact Heather Rossi, Director of Development, at 585.546.7435 x203 or heather@rochesterrotary.org to discuss an endowment.

OTHER WAYS TO LEAVE A LITTLE SUNSHINE IN YOUR ESTATE PLANNING

CHARITABLE GIFT ANNUITIES

A charitable gift annuity can provide you with fixed income payments for life and a possible partial tax deduction. After death, the remainder value is a charitable gift to the Rochester Rotary.

LIFE INSURANCE POLICIES

You can designate Rochester Rotary as the beneficiary for an amount or percentage of your life insurance policy death benefit.

RETIREMENT PLANS AND IRAS

Retirement funds paid to your children at your passing can get hit with heavy income and estate taxes but are tax-free to a charity. If you are considering a gift to the Rochester Rotary after your passing, it is usually better to leave taxable assets (retirement plans and IRAs) to a charity and give nontaxable assets (such as stocks and real estate) to your loved ones.



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**As always, you should consult your financial and personal advisors before making a legacy gift. You should contact, or your advisor should contact, the Rochester Rotary prior to making a gift decision in order to assure that your wishes are clearly understood.*

The Sunshine Camp is owned and operated by the Rochester Rotary Charitable Trusts, Inc. and our EIN is 16-0778060.