

Declaration of Intent

Planned Gift to Rochester Rotary
EIN 16-0778060



Yes, I/we have made arrangements for a planned gift to Rochester Rotary.

Name *(this will be used in any recognition listings)*

Address *(where communications should be sent)*

Phone

Email

Type of planned gift:

Sunshine Camper Endowment (*\$15,000 minimum*)

Bequest

Retirement Plan/IRA

Life Insurance Policy

Charitable Gift Annuities *(To gift an annuity to Rochester Rotary Charitable Trusts, Inc. please contact the Rochester Area Community Foundation at 585.271.4100 they can assist is gifting an annuity to the Rochester Rotary Charitable Trusts Fund.)*

I understand that I need not reveal the size of my planned gift in order to become a member of the Sunshine Society. However, to help Rochester Rotary in its long-term planning, I would like to share in confidence, that the approximate size of my gift will be \$_____

I/We wish to stay anonymous.

Signature

Date

*As always, you should consult your financial and personal advisors before making a legacy gift.
Our legal name is Rochester Rotary Charitable Trusts, Inc and our EIN is 16-0778060.
Contact Heather Rossi, Director of Development at 585.546.7435x203
or heather@rochesterrotary.org if you have questions.*